



BROKERS NATIONAL
LIFE ASSURANCE COMPANY

P.O. Box 1028
Houston, TX 77251-1028
800-653-4427

CHECK ONE:
 PRE DETERMINATION ESTIMATE
 STATEMENT OF ACTUAL SERVICES

PART 1 EMPLOYEE - READ INSTRUCTIONS CAREFULLY BEFORE YOU COMPLETE

1. PATIENT NAME		2. PATIENT RELATIONSHIP TO EMPLOYEE SELF, SPOUSE, CHILD, OTHER		3. SEX M F	4. PATIENT BIRTHDATE MO DAY YEAR		5. IF FULL TIME STUDENT NAME OF SCHOOL CITY	
6. EMPLOYEE NAME FIRST MIDDLE LAST			7. EMPLOYEE SOCIAL SECURITY NO.					
9. EMPLOYEE MAILING ADDRESS				10. EMPLOYER (COMPANY) NAME AND ADDRESS				
CITY, STATE, ZIP								
11. GROUP NUMBER		12. ARE OTHER FAMILY MEMBERS EMPLOYED? EMPLOYEE NAME If Yes give			13. NAME AND ADDRESS OF EMPLOYER IN ITEM 12.			
14. IS PATIENT COVERED BY ANOTHER DENTAL PLAN? <input type="checkbox"/> YES <input type="checkbox"/> NO IF YES GIVE:		DENTAL CARRIER		GROUP NO.		PHONE NO. AND ADDRESS OF CARRIER		
I HAVE REVIEWED THE FOLLOWING TREATMENT PLAN. I AUTHORIZE RELEASE OF ANY INFORMATION RELATING TO THIS CLAIM.				I HEREBY AUTHORIZE PAYMENT DIRECTLY TO THE BELOW NAMED DENTIST OF THE DENTAL PLAN BENEFITS OTHERWISE PAYABLE TO ME.				
SIGNED (PATIENT OR PARENT IF MINOR)				DATE		SIGNED (EMPLOYEE)		
						DATE		

PART 2 - DENTIST READ INSTRUCTIONS CAREFULLY BEFORE YOU COMPLETE

15. DENTIST NAME		24. IS TREATMENT RESULT OF OCCUPATIONAL ILLNESS OR INJURY?		NO	YES	IF YES, ENTER BRIEF DESCRIPTION AND DATES	
16. MAILING ADDRESS		25. IS TREATMENT RESULT OF AUTO ACCIDENT?					
17. CITY, STATE, ZIP		26. OTHER ACCIDENT?					
18. DENTIST SOC SEC OR TIN NO		19. DENTIST LICENSE NO.		20. DENTIST PHONE NO		27. ARE SERVICES RELATED TO TMJ?	
21. FIRST VISIT DATE CURRENT SERIES		22. PLACE OF TREATMENT OFFICE, HOSP, ECF, OTHER		23. RADIOGRAPHS OR MODELS ENCLOSED?		28. IF PROSTHESIS IS THIS INITIAL PLACEMENT?	
				NO YES HOW MANY?		(IF NO, REASON FOR REPLACEMENT) 29. DATE OF PRIOR PLACEMENT	
				30. IS TREATMENT FOR ORTHODONTICS?		IF SERVICES ALREADY COMMENCED, ENTER: DATE APPLIANCES PLACED MOS. TREATMENT REMAINING	

31. EXAMINATION AND TREATMENT PLAN - LIST IN ORDER FROM TOOTH NO. 1 THROUGH NO. 32 - USE CHARTING SYSTEM SHOWN								
	TOOTH OR LETTER	SURFACE	DESCRIPTION OF SERVICE (INCLUDING X-RAYS, PROPHYLAXIS, MATERIALS USED, ETC.) LINE NO.	DATE SERVICE PERFORMED MO DAY YEAR	ADA PROCEDURE NUMBER	FEE	FOR ADMINISTRATIVE USE ONLY	
							I	II
32. REMARKS FOR UNUSUAL SERVICES								

PART 4

I HEREBY CERTIFY THAT SERVICES LISTED ABOVE HAVE BEEN PERFORMED ON THE NAMED PATIENT ON THE DATES INDICATED AND THAT THE FEES SHOWN ARE THOSE CURRENTLY CHARGED TO THE MAJORITY OF MY PATIENTS.

SIGNED _____ DATE _____

TOTAL FEE \$ _____

PART 3

THE PLAN BENEFITS INDICATED WILL BE PAYABLE IF THE SERVICES LISTED ABOVE ARE PERFORMED WHILE THE PATIENT IS COVERED UNDER THIS PLAN, SUBJECT TO THE COORDINATION OF BENEFITS WITH OTHER PLANS.

INSTRUCTIONS FOR FILING DENTAL CLAIMS

INSTRUCTIONS TO EMPLOYEE:

Complete Part 1 in full (please type or print)

Incomplete information may delay servicing of your claim

Give this form to your dentist after you have completed Part 1

If services will exceed \$300 you may request your dentist to submit a Pre-Determination Estimate to the Claim Department. The Claim Department will advise your dentist and yourself what the Plan will pay.

INSTRUCTIONS TO DENTISTS OFFICE:

Complete the Dentists portion of the claim form.

Have the employee sign the payment authorization block if payment is to be made directly to your office and forward original to the address shown on reverse.

If you are requesting a Pre-Determination of plan benefits, retain a copy of the Dental Claim Notice you have forwarded. Your office, and the employee will receive an explanation of benefits from the claim department. After the services have been performed, forward a copy of the Dental Claim Notice to the address shown on the reverse indicating the dates of service and any changes in the services originally reported.